2009 DENTIST SURVEY SUMMARY REPORT

Guidance · Support · Prevention · Protection



OUTLINE

- Overview and Key Findings
- Survey Question Analysis
- Comparison with Previous Surveys

SURVEY OVERVIEW

SURVEY DESCRIPTION

Mailed to dentists with the license renewal forms in late summer 2009

Followed-up via mail and phone calls

The final response rate was 99.7%

- 1 dentist refused to to provide practice information

SURVEY DESCRIPTION (continued)

Questions asked of dentists included:

- Gender and age
- Specialty
- Location and hours of practice
- Whether they were accepting new patients
- Whether they work with hygienists
- Years worked in Vermont
- Efforts to hire an associate
- Retirement plans

KEY FINDINGS

- There were 366 dentists working in Vermont
- 80% were primary care dentists, including:
 - 280 in general dentistry
 - 12 in pediatric dentistry
- 12% work 40 or more hours per week, 53% work between 30 and 40 hours per week. (This only counts direct patient care and does not include practice management.)

KEY FINDINGS (continued)

- The 366 dentists correspond to 271.6 Full Time Equivalents (FTEs) (1 FTE = 40 hours/week)
- 62% of the dentists are 50 or older, 47% are 55 or older, and 30% are 60 or older
- 8 of the 12 pediatric dentists are 55 or older
- 12 of the 26 oral surgeons are 55 or older

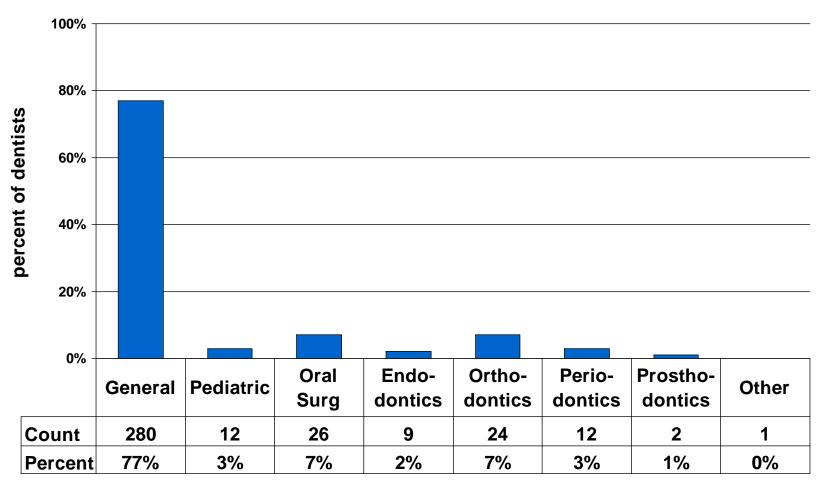
KEY FINDINGS (continued)

As compared with 2007:

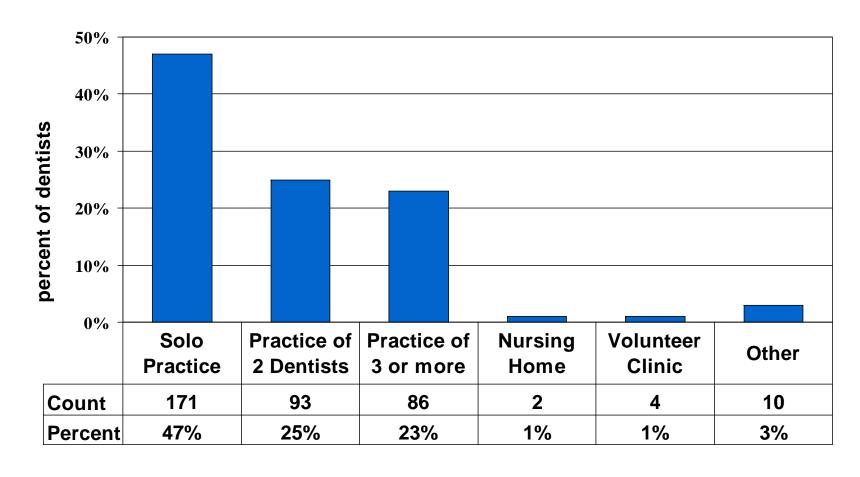
- There are 11 more dentists in total
- There are 3 more dentists under age 35
- There are 11 fewer dentists age 35-59
- There are 19 more dentists age 60 or older
- More dentists are working < 30 hours per week
- There are 5.7 more FTEs in specialty care, but 3.9 fewer FTEs in primary care
- Percentage accepting new patients has increased
- Average time to appointment has decreased

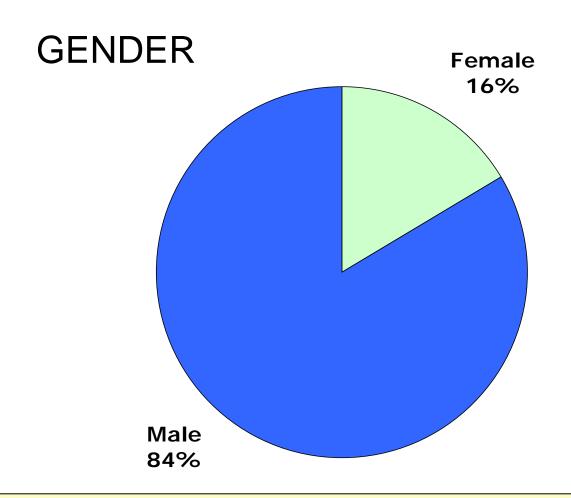
SURVEY QUESTION ANALYSIS

SPECIALTY



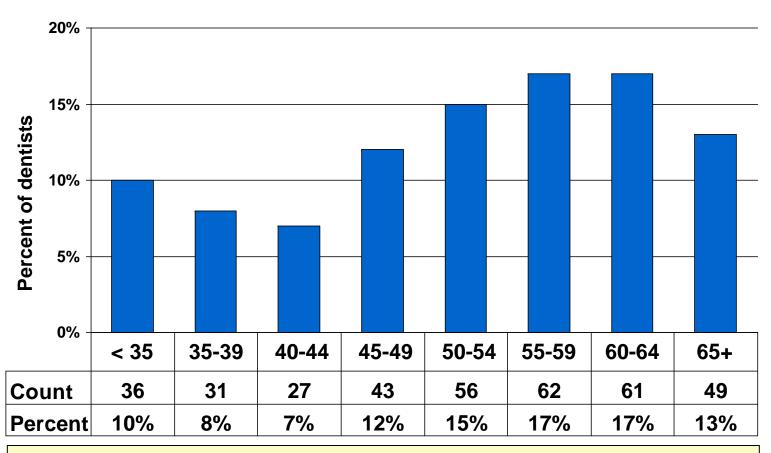
PRACTICE SETTING





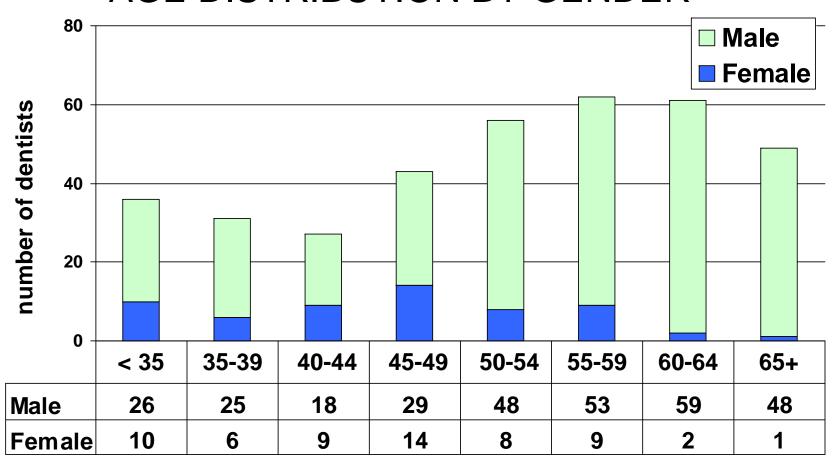
306 of the dentists are male, 60 are female

AGE DISTRIBUTION



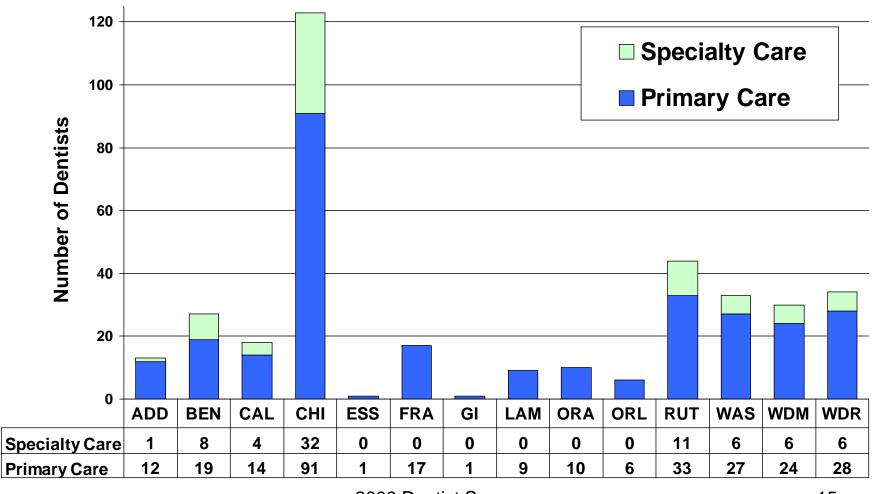
63% of all dentists are age 50 or older

AGE DISTRIBUTION BY GENDER

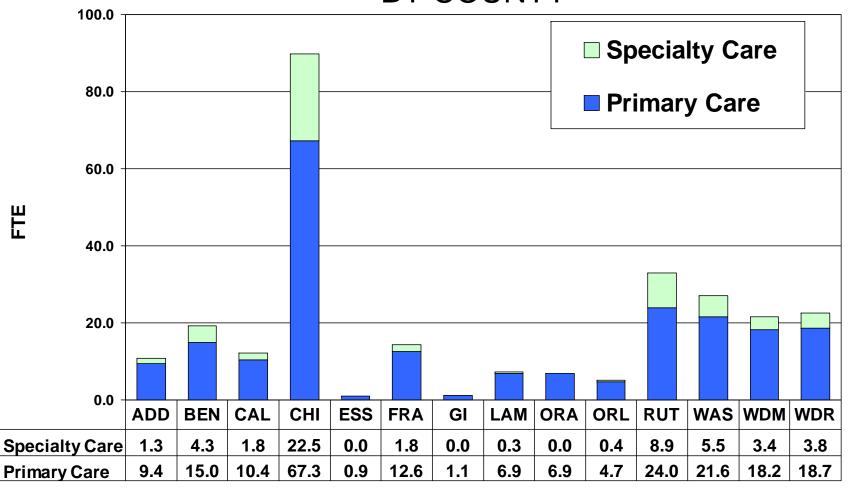


68% of the males, but only 34% of the females, are age 50 or older

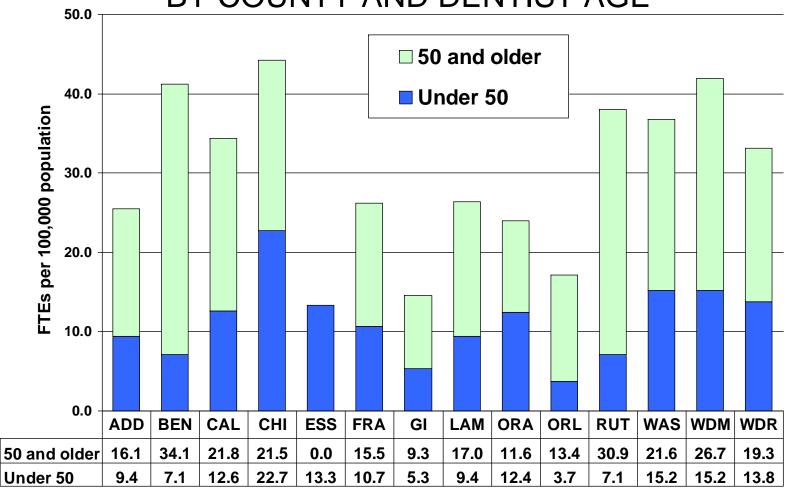
NUMBER OF DENTISTS BY COUNTY



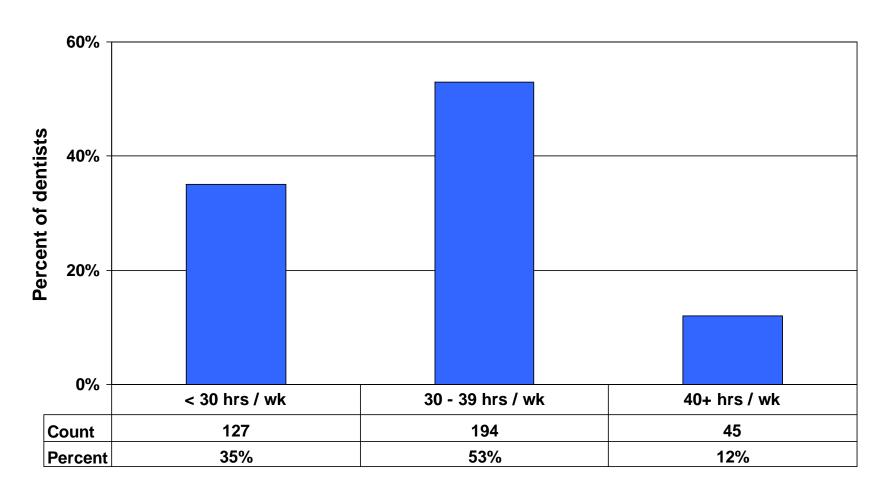
NUMBER OF FULL TIME EQUIVALENT DENTISTS BY COUNTY



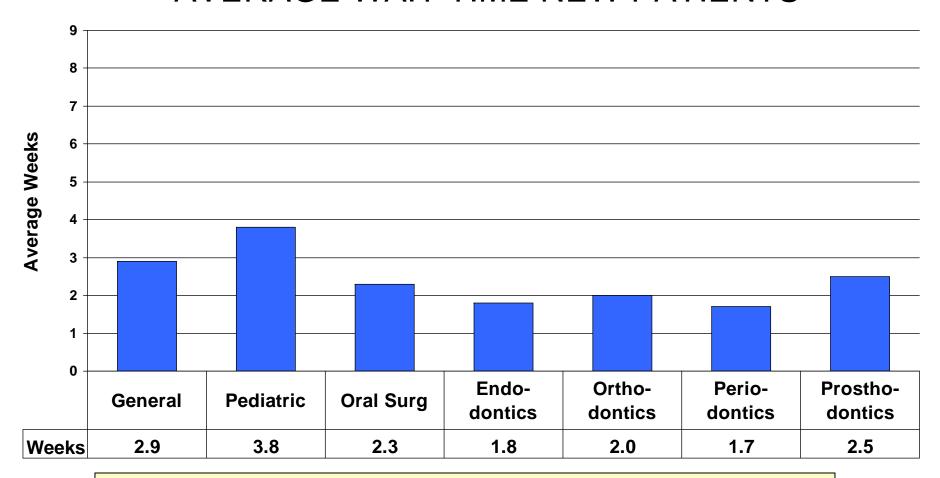
PRIMARY CARE DENTIST TO POPULATION RATIOS BY COUNTY AND DENTIST AGE



PATIENT CARE HOURS PER WEEK

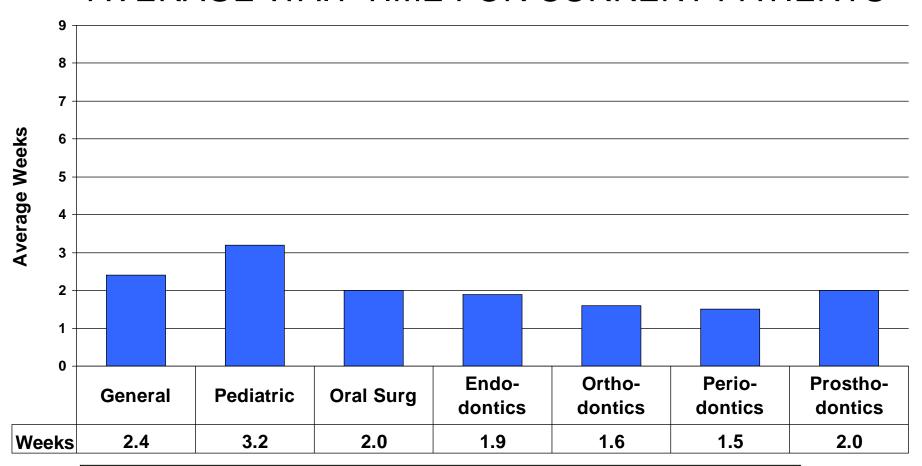


AVERAGE WAIT TIME NEW PATIENTS



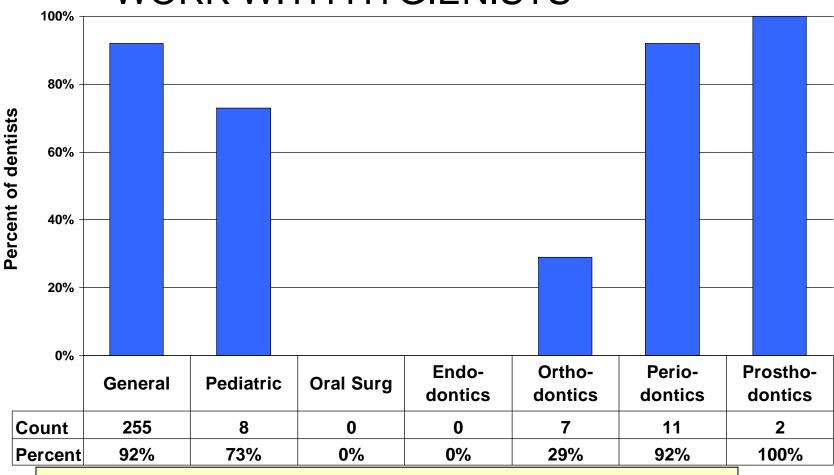
Average wait time for an appointment for new dental patients was 2.8 weeks.

AVERAGE WAIT TIME FOR CURRENT PATIENTS



Average wait time for an appointment for current patients was 2.3 weeks.

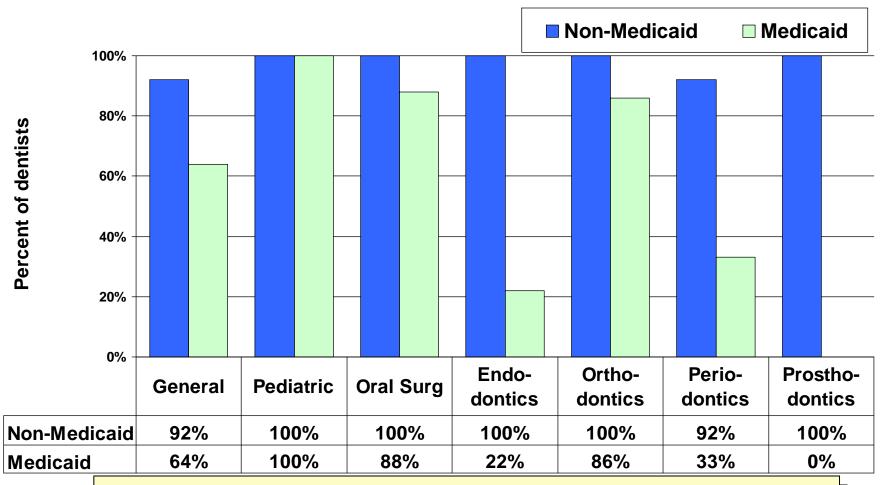
WORK WITH HYGIENISTS



Overall rate was 78%.

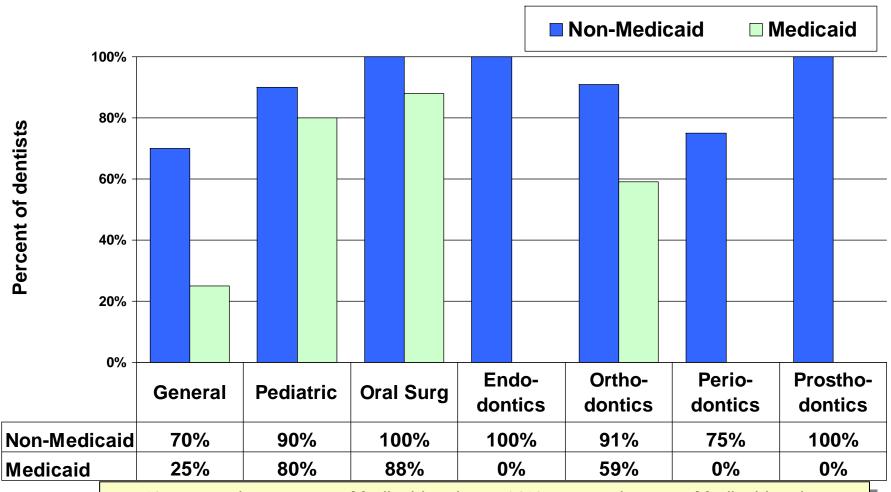
Multiple Dentists may work with the same hygienist(s).

ACCEPTING NEW PATIENTS



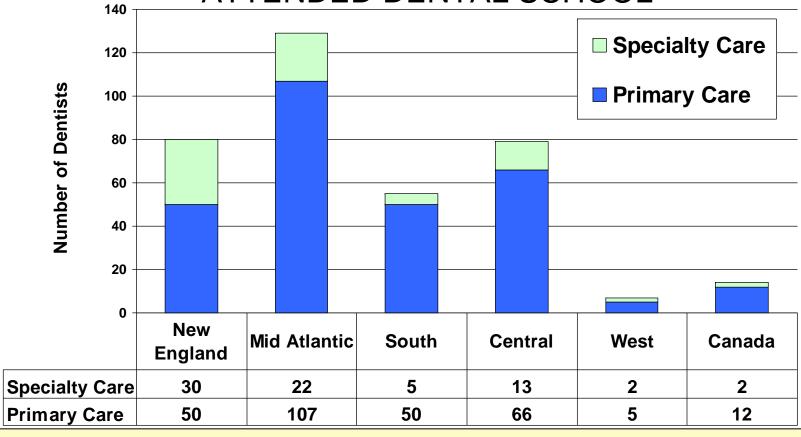
93% accepted new non-Medicaid patients, 65% accepted new Medicaid patients.

ACCEPTING 5+ NEW PATIENTS / MONTH



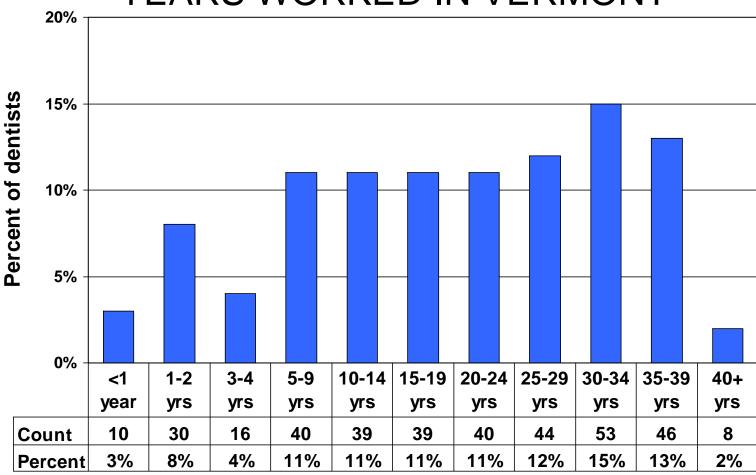
75% accepted 5+ new non-Medicaid patients, 32% accepted 5+ new Medicaid patients.

WHERE VERMONT DENTISTS ATTENDED DENTAL SCHOOL



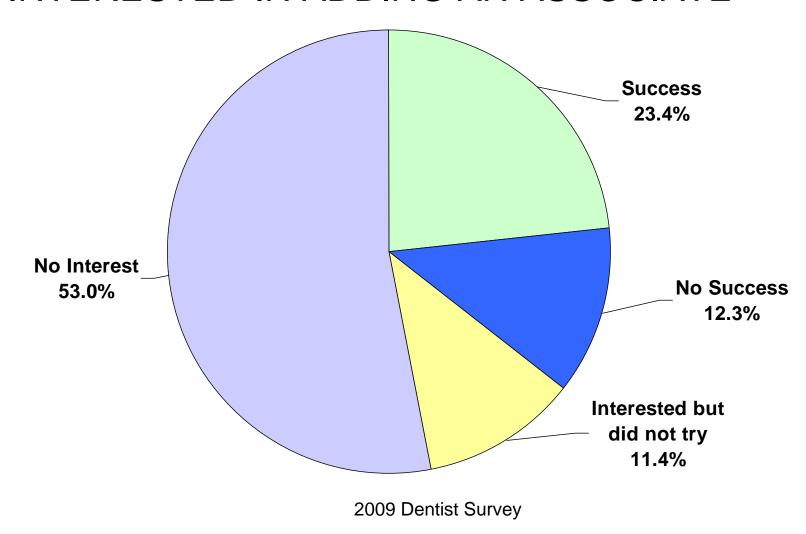
35% of all Vermont dentists and 37% of primary care dentists were trained in the mid-Atlantic region.
41% of all specialty care dentists were trained in New England.

YEARS WORKED IN VERMONT

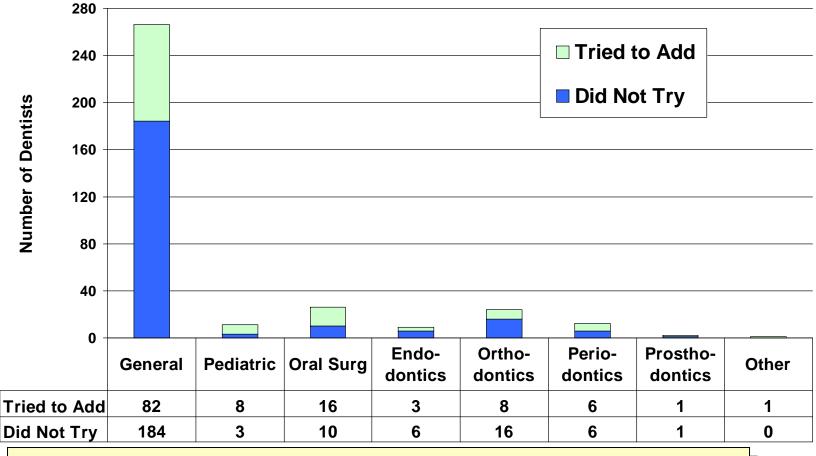


52% of the dentists have worked in Vermont for 20 or more years.

INTERESTED IN ADDING AN ASSOCIATE

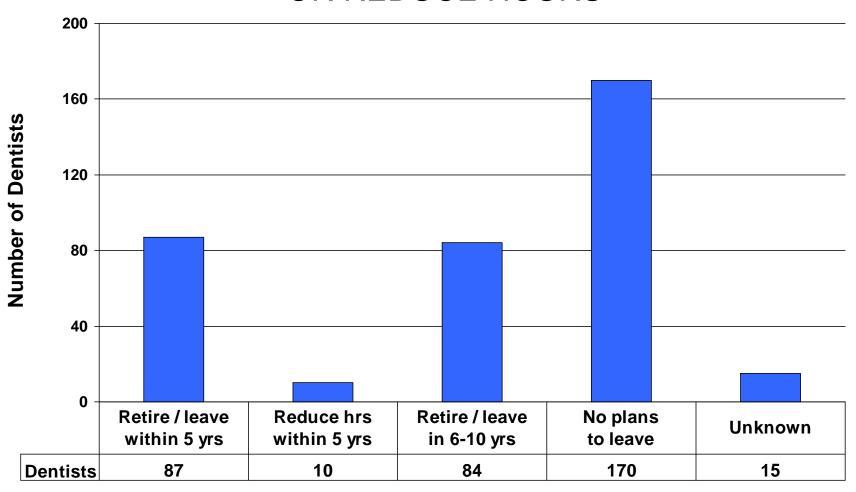


INTERESTED IN ADDING AN ASSOCIATE



Tried to add - Includes responses "Success" and "No success". Did not try - Includes responses "Interested" and "No interest".

PLANS TO RETIRE, LEAVE, OR REDUCE HOURS



COMPARISON WITH PREVIOUS SURVEYS

Numbers of Dentists by Specialty, 2001-2009

	Count by main specialty						
	2001	2003	2005	2007	2009		
Total active dentists	354	367	352	355	366		
Primary care dentists	277	293	278	282	292		
General practice	268	284	269	272	280		
Pediatric dentistry	9	9	9	10	12		
Specialist dentists	77	74	74	73	74		
Oral Surgery	23	22	19	24	26		
Endodontics	10	10	9	7	9		
Orthodontics	27	26	27	27	24		
Periodontics	11	10	12	11	12		
Prosthodontics	4	3	4	2	2		
Other Specialties	2	3	3	2	1		

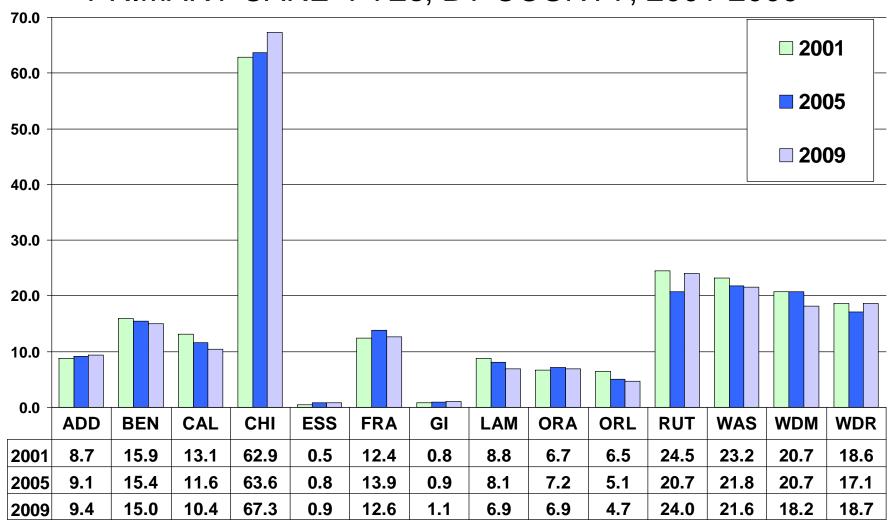
Full Time Equivalents by specialty, 2001-2009

	Full Time Equivalents (FTE)						
	2001	2003	2005	2007	2009		
Total active dentists	284.6	280.8	267.1	269.8	271.6		
Primary care dentists	223.4	226.7	216.0	221.6	217.7		
General practice	216.4	219.8	209.1	214.9	209.9		
Pediatric dentistry	6.9	6.9	6.9	6.7	7.8		
Specialist dentists	61.3	54.1	51.1	48.2	53.9		
Oral Surgery	19.7	17.1	15.1	16.2	19.0		
Endodontics	8.9	8.6	7.1	6.4	7.0		
Orthodontics	19.7	17.5	16.9	17.2	17.4		
Periodontics	8.1	6.5	7.2	5.7	7.8		
Prosthodontics	3.0	1.7	1.9	1.5	1.6		
Other Specialties	1.9	2.6	2.7	1.2	1.0		

Selected indicators, 2001-2009

	2001	2003	2005	2007	2009
Total number of active dentists		367	352	355	366
Percent age 50 or older	49%	53%	57%	59%	62%
Percent age 55 or older	29%	35%	41%	44%	47%
Average patient care hours per week		31	31	31	30
Primary care:					
% of FTEs in Chittenden County		29%	29%	30%	31%
FTEs / 100,000 population	36.5	36.6	34.7	35.7	35.0
% accepting new patients		88%	88%	90%	92%
accepting new medicaid patients		57%	59%	60%	65%
Average weeks wait - new patients		3.3	3.5	3.5	2.9
Plan to retire, leave, or reduce hrs within 5 yrs		23%	23%	24%	29%
Percent working with dental hygienists	86%	88%	88%	90%	91%
Specialty care:					
% of FTEs in Chittenden County		44%	44%	44%	42%
FTEs / 100,000 population		8.7	8.2	7.8	8.7

PRIMARY CARE FTEs, BY COUNTY, 2001-2009



AGE DISTRIBUTION, 2001-2009

