2005 DENTIST SURVEY SUMMARY REPORT

Guidance • Support • Prevention • Protection



OUTLINE

- Overview and Key Findings
- Survey Question Analysis
- Comparison with Previous Surveys

SURVEY OVERVIEW

SURVEY DESCRIPTION

Mailed to dentists with the license renewal forms in late summer 2005

Followed-up via mail and phone calls

The final response rate was 99%

- 3 dentists did not respond to the survey

SURVEY DESCRIPTION (continued)

Questions asked of dentists included:

- Gender and age
- Practice type (specialty)
- Location, setting and hours of practice
- Availability to new and current patients
- Whether they work with hygienists
- Years worked in Vermont
- Efforts to hire an associate
- Retirement plans

KEY FINDINGS

- There were 352 dentists working in Vermont
- 79% were primary care dentists, including:
 - 269 in general dentistry
 - 9 in pediatric dentistry
- 14% work 40 or more hours per week, 56% work between 30 and 40 hours per week.
- The 352 dentists correspond to 267.1 Full Time Equivalents (FTEs)
- 200 of the dentists are 50 or older, and 142 of these are 55 or older
- 7 of the 9 pediatric dentists are 50 or older, and 2 of the 4 prosthodontists are 60 or older

KEY FINDINGS (CONTINUED)

As compared with 2003:

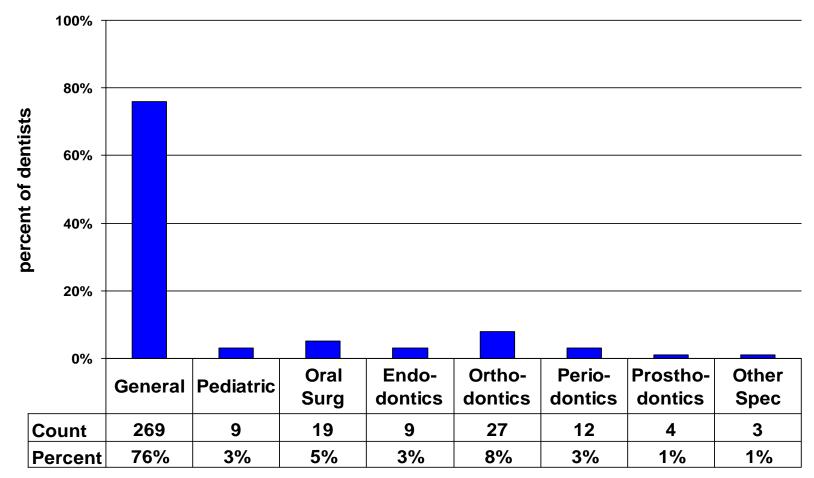
- There are 15 fewer dentists in total
- Fewer dentists are working 40 hours or more, and fewer are working at more than one site
- There are 10.7 fewer FTEs in primary care
- There are 3.0 fewer FTEs in specialty care
- Percentage accepting new patients, and weeks wait for an appointment, have remained the same

As compared with 2001:

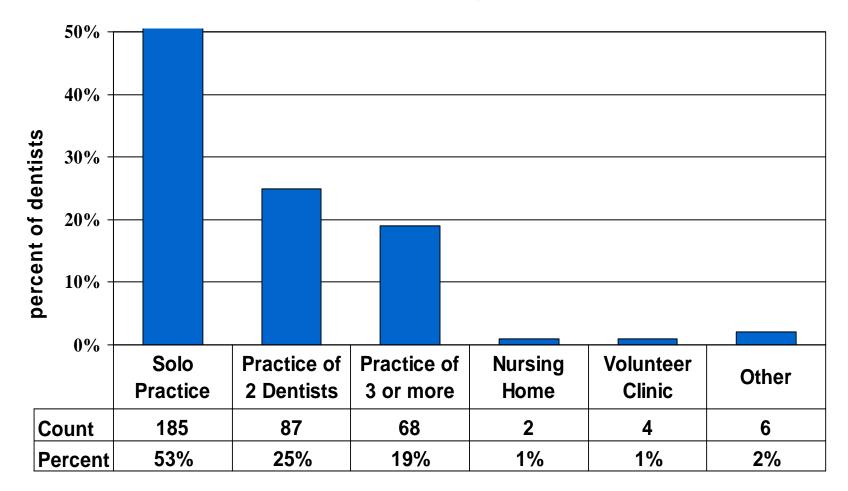
 There are 15 fewer dentists in the 45 to 54 age range, and 40 more dentists 55 and older

SURVEY QUESTION ANALYSIS

Practice Type (specialty)

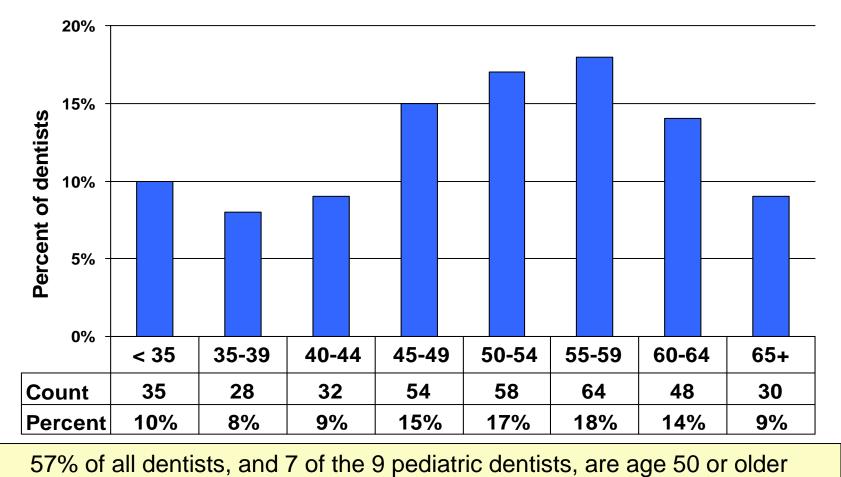


Practice Setting

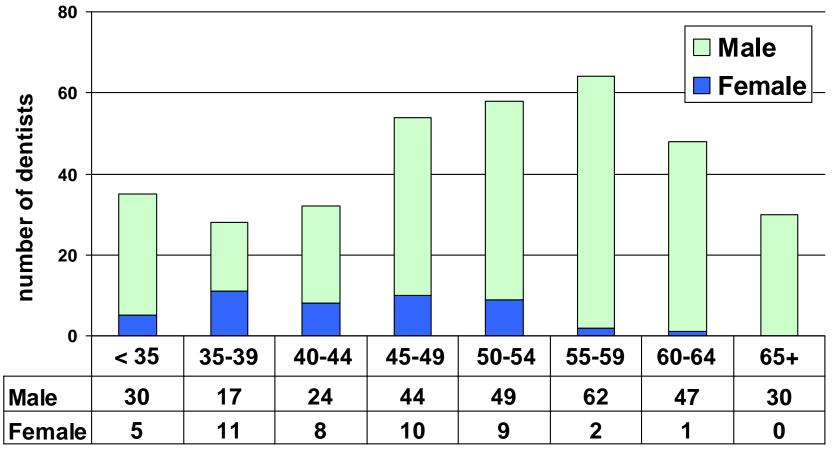


GENDER Female 47 13% Male 305 87%

AGE DISTRIBUTION

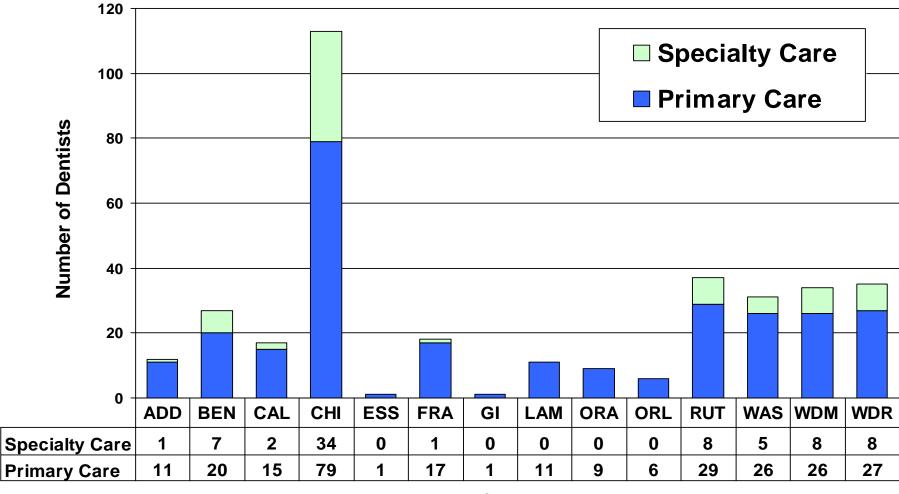




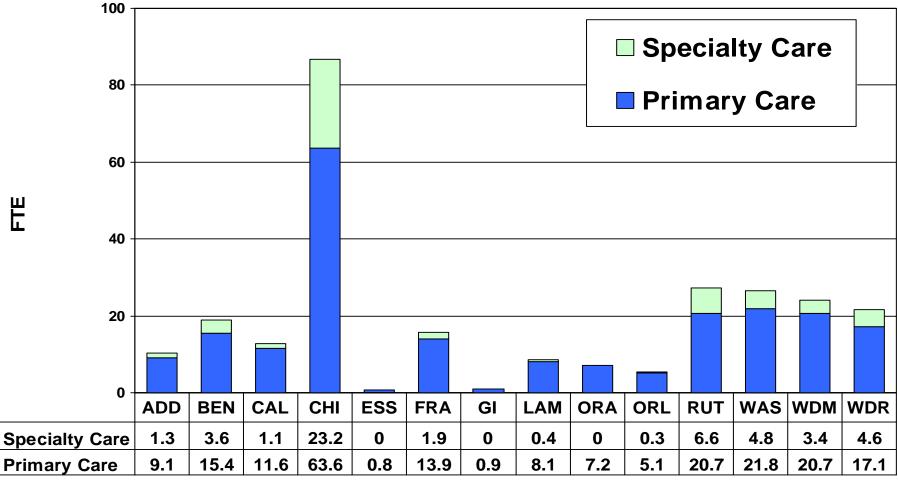


62% of the males, but only 26% of the females, are age 50 or older

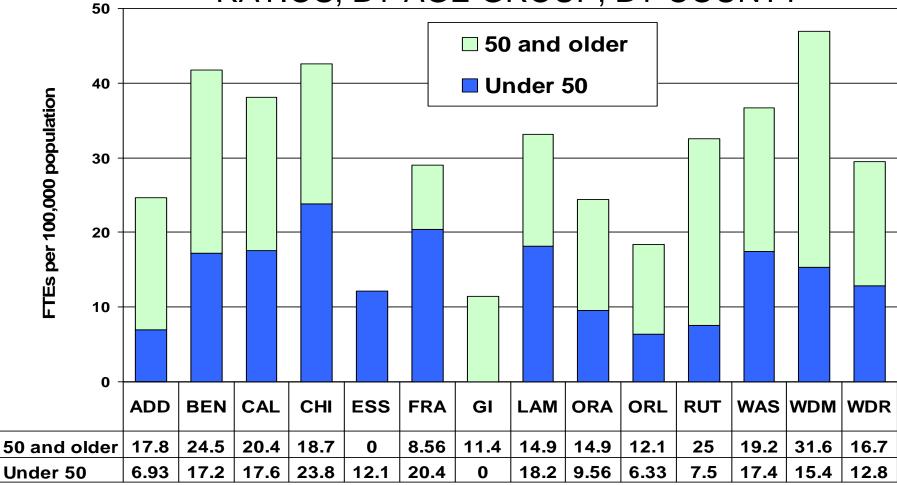
NUMBER OF DENTISTS BY COUNTY

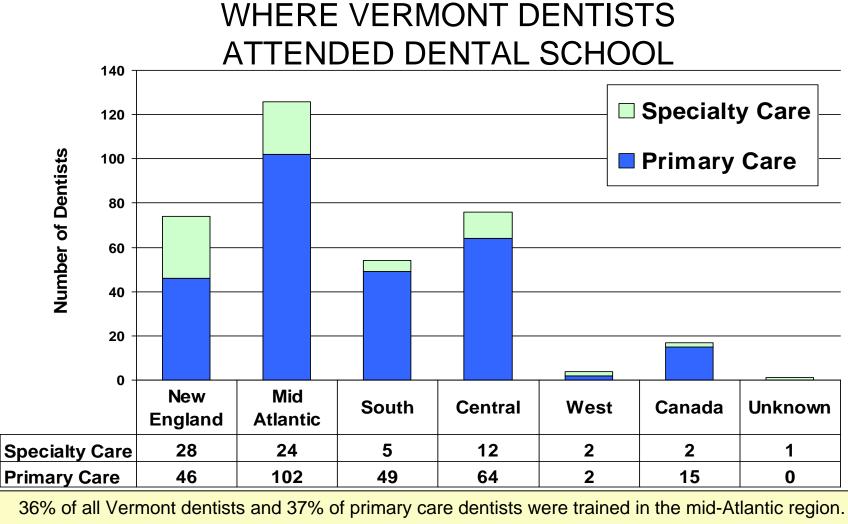


NUMBER OF FULL TIME EQUIVALENT DENTISTS BY COUNTY

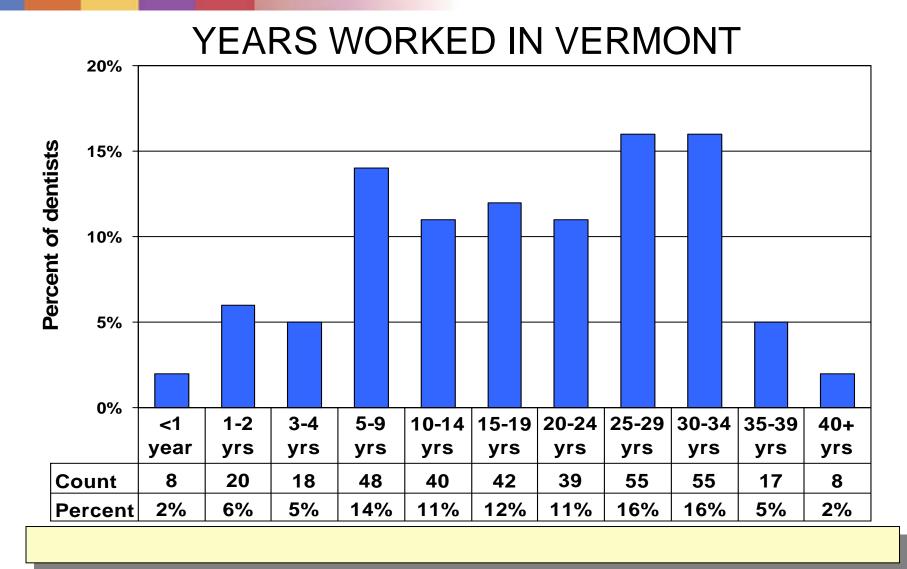


PRIMARY CARE DENTIST TO POPULATION RATIOS, BY AGE GROUP, BY COUNTY

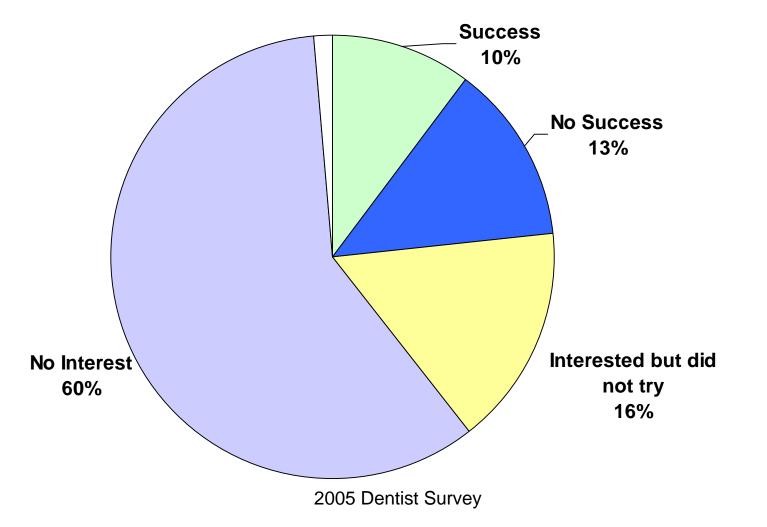




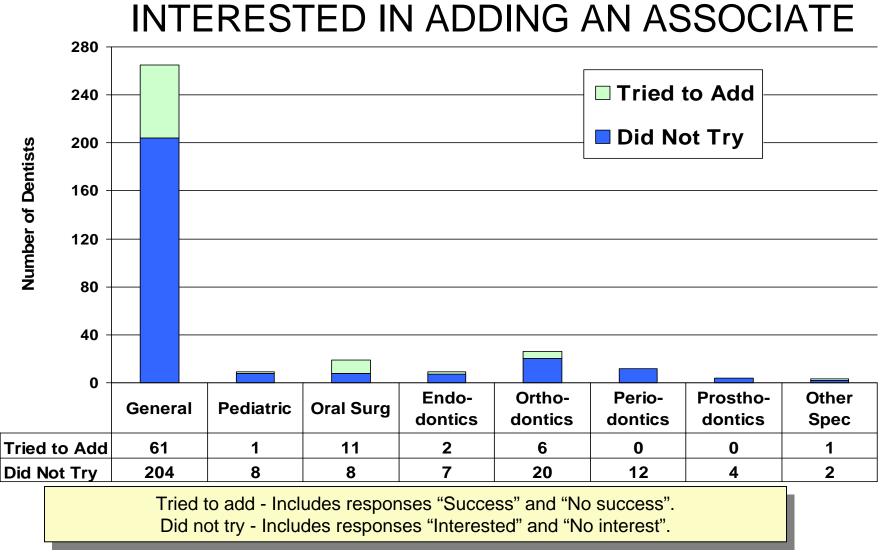
38% of all specialty care dentists were trained in New England.



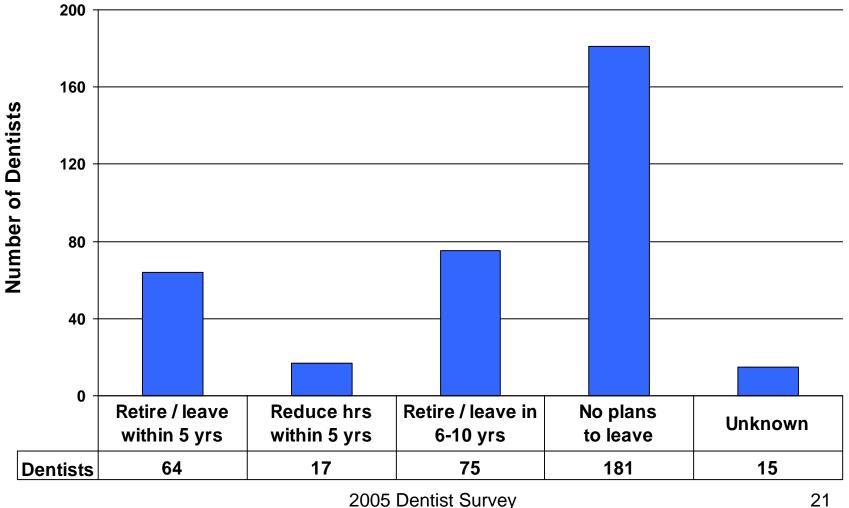
INTERESTED IN ADDING AN ASSOCIATE



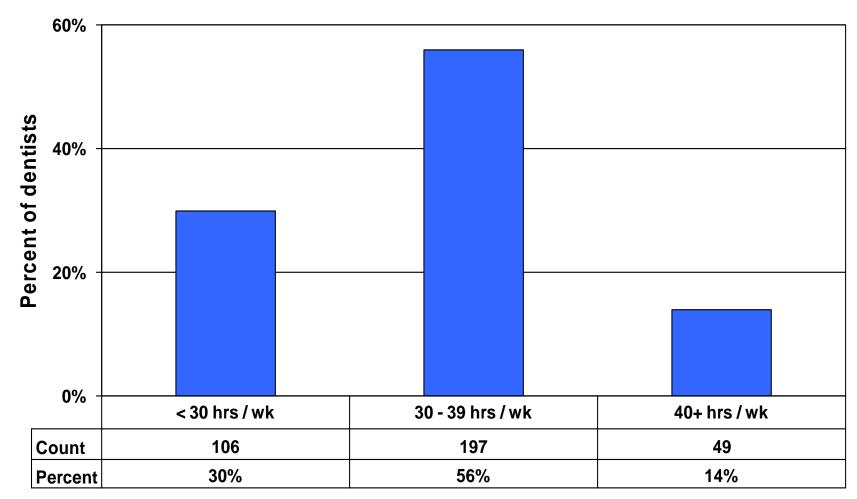
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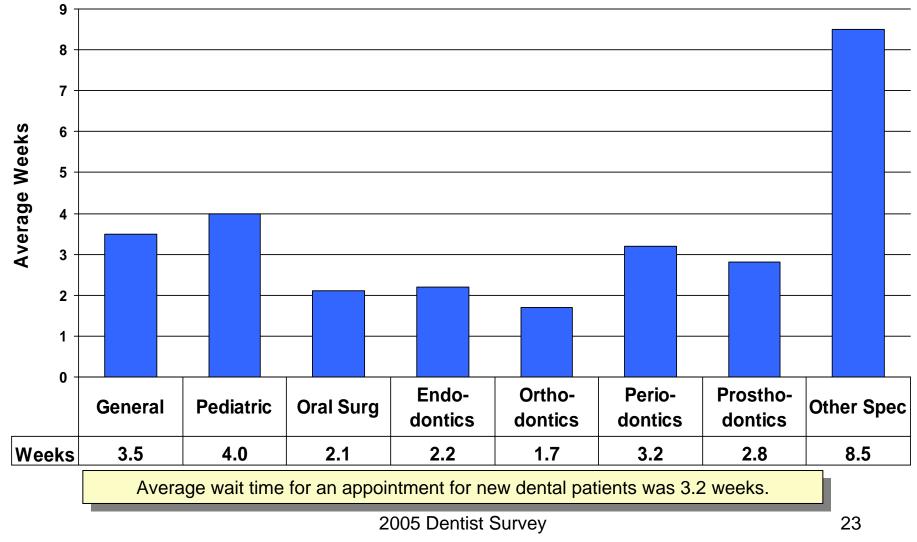
PLANS TO RETIRE, LEAVE, **OR REDUCE HOURS**

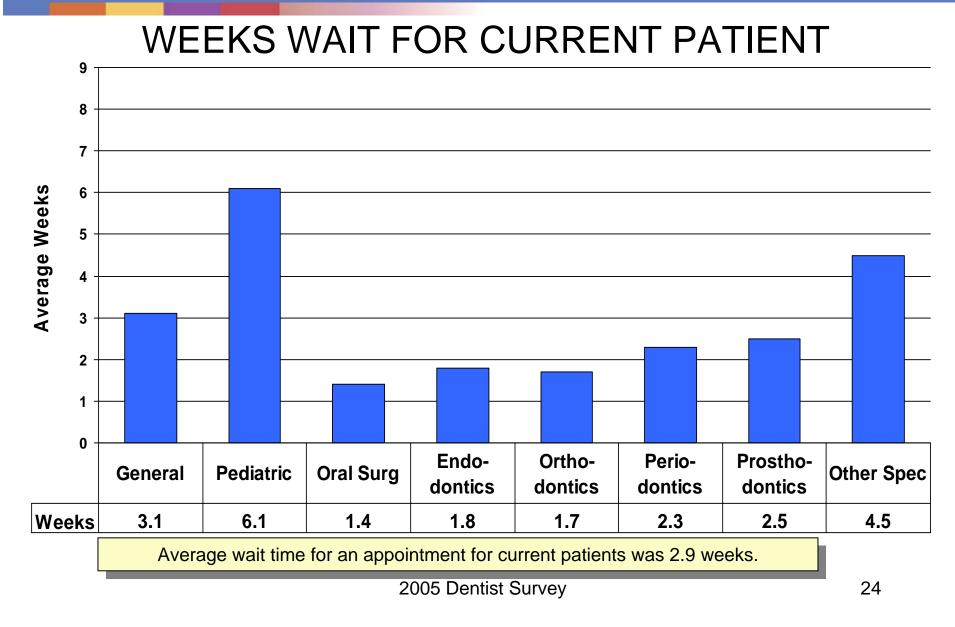


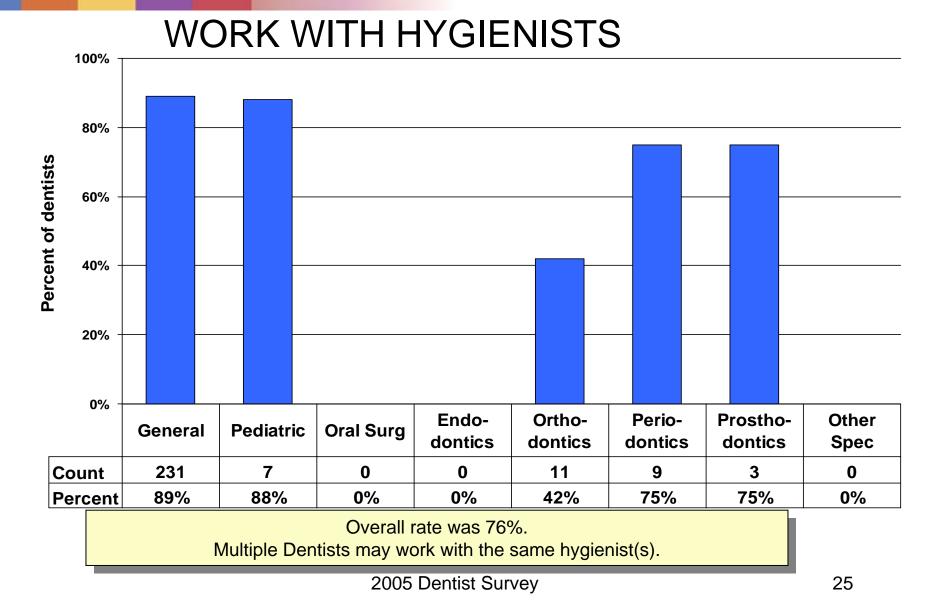
PATIENT CARE HOURS PER WEEK

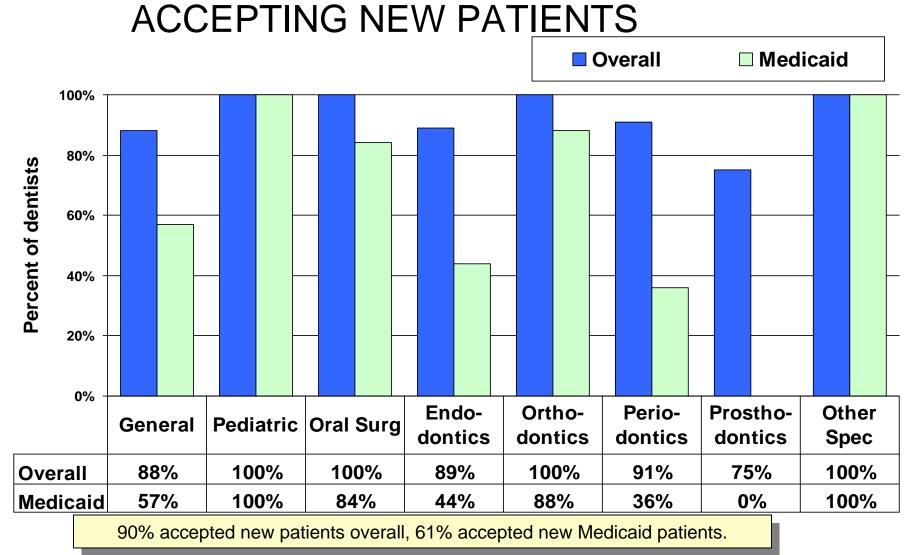


WEEKS WAIT FOR NEW PATIENT



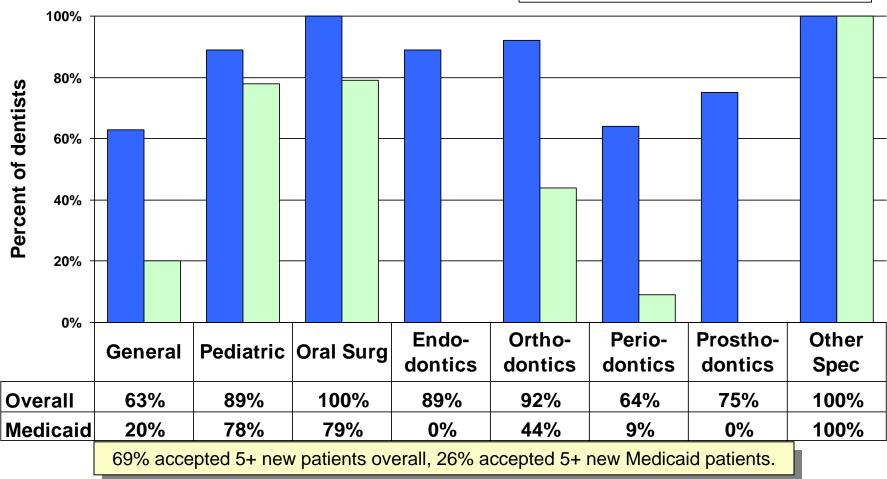






ACCEPTING 5+ NEW PATIENTS / MONTH

Overall



2005 Dentist Survey

Medicaid

COMPARISON WITH PREVIOUS SURVEYS

Numbers of Dentists in Each Specialty, 1999-2005

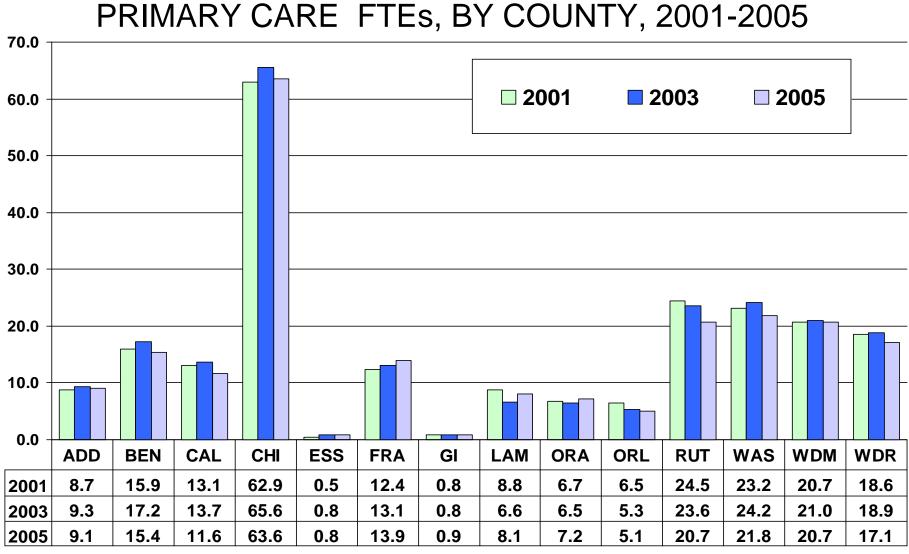
	Count by main specialty				
	1999	2001	2003	2005	
Total active dentists	347	354	367	352	
Primary care dentists	272	277	293	278	
General practice	262	268	284	269 9	
Pediatric dentistry	10	9	9		
Specialist dentists	75	77	74	74	
Oral Surgery	21	23	22	19	
Endodontics	10	10	10	9	
Orthodontics	28	27	26	27	
Periodontics	12	11	10	12	
	4	4	3	4	
Prostable Specialties	-	2	3	3	

Full Time Equivalents in each specialty, 1999-2005

	Full Time Equivalents (FTE)				
	1999	2001	2003	2005	
Total active dentists	290.2	284.6	280.8	267.1	
Primary care dentists	228.4	223.4	226.7	216.0	
General practice	221.7	216.4	219.8	209.1 6.9	
Pediatric dentistry	6.7	6.9	6.9		
Specialist dentists	61.8	61.3	54.1	51.1	
Oral Surgery	18.9	19.7	17.1	15.1	
	9.2	8.9	8.6	7.1	
Endodontics	21.6	19.7	17.5	16.9	
Ortheriodentics	9.0	8.1	6.5	7.2	
Prosthodontics	3.1	3.0	1.7	1.9	
Other Specialties	_	1.9	2.6	2.7	

Selected indicators, 1999-2005

	1999	2001	2003	2005
Total number of active dentists		354	367	352
Percent age 50 or older		49%	53%	57%
Percent age 55 or older		29%	35%	41%
Average patient care hours per week		33	31	31
Primary care:				
% of FTEs in Chittenden County	28%	28%	29%	29%
FTEs / 100,000 population	37.8	36.5	36.6	34.7
% accepting new patients	85%	85%	88%	88%
accepting new medicaid patients	43%	37%	57%	59%
Average weeks wait - new patients	4	4.2	3.3	3.5
Plan to retire, leave, or reduce hrs within 5 yrs	n.a.	20%	23%	23%
Percent working with dental hygienists	87%	86%	88%	88%
Specialty care:				
% of FTEs in Chittenden County		46%	44%	44%
FTEs / 100,000 population	10.2	10.0	8.7	8.2



AGE DISTRIBUTION, 2001-2005

